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Consolidated Financial Results for the Nine Months Ended January 31, 2025 [Japanese GAAP]

March 14, 2025

Company name: NADEX CO., LTD.

Listing: Tokyo

Securities code: 7435

URL: <http://www.nadex.co.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

President & Representative Director

General Manager, Business Management Department

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Nine Months Ended January 31, 2025 (May 1, 2024 to January 31, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended January 31, 2025	25,984	11.5	180	(41.4)	264	(48.3)	(264)	-
January 31, 2024	23,313	(11.0)	308	(77.8)	512	(65.7)	301	(65.6)

(Note) Comprehensive income: Nine months ended January 31, 2025: ¥ (79) million [-%]
Nine months ended January 31, 2024: ¥ 820 million [(36.8)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended January 31, 2025	(31.23)	-
January 31, 2024	33.09	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	Millions of yen	Millions of yen	%
As of January 31, 2025	31,476	18,751	59.0
April 30, 2024	31,287	19,449	61.7

(Reference) Equity: As of January 31, 2025: ¥ 18,579 million

As of April 30, 2024: ¥ 19,309 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended April 30, 2024	-	11.00	-	24.00	35.00
Fiscal year ending April 30, 2025	-	11.00	-		
Fiscal year ending April 30, 2025 (Forecast)				22.00	33.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending April 30, 2025(May 1, 2024 to April 30, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	37,300	8.5	650	(32.4)	740	(39.1)	150	(81.6)	17.66

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

January 31, 2025: 9,063,200 shares

April 30, 2024: 9,063,200 shares

2) Number of treasury shares at the end of the period:

January 31, 2025: 680,331 shares

April 30, 2024: 357,909 shares

3) Average number of shares outstanding during the period:

Nine months ended January 31, 2025: 8,457,676 shares

Nine months ended January 31, 2024: 9,106,125 shares